

SkyHarbour

The background of the entire image is a vibrant orange-red color. Overlaid on this background is a white wireframe illustration of an airplane, showing the fuselage, wings, and tail. The wireframe is composed of thin white lines that define the structural elements of the aircraft. The airplane is oriented horizontally, with its nose pointing to the left and its tail to the right. The wireframe is semi-transparent, allowing the orange-red background to show through.

SKYH
NYSE

Houston, TX | Nashville, TN | Miami, FL | Denver, CO | Phoenix, AZ | Dallas, TX

SkyHarbour

Aviation's Home Base

DeKalb-Peachtree Airport Development Proposal

Presented to PDK Advisory Board
June 12th 2023

SkyHarbour

Product: Aviation's Home Base

The Best Home Base in Aviation – Bar None

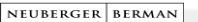
Team: Culturally and Professionally Diverse

- Experienced Airport Operators (30+ airport projects)
- Military Aviators
- Top Real Estate Professionals
- Locally Partnered with Tuskegee Airmen



Financing: Built to Last/Here to Stay

- Publicly Traded (NYSE: SKYH)
- Well-Capitalized Active Issuer of Public Bonds
- Ability to develop with No Financing Contingency



Direct benefits to DeKalb County and PDK

1. Financial Offering

Significant Total Economic Benefit

0

Financing Contingencies

2. Economic Dev. & ESG

Hundreds of Jobs created/preserved



3. Noise Reduction & Sustainability

Reduces aircraft noise generated by repo flights

Support for Electric Aviation

1

Financial Contribution: Direct Revenues and Other Benefits

Significant financial return over lease term

Financial Proposal:

~\$66MM in Direct Revenues to PDK

~\$510MM in County Tax Revenues

~\$576MM Total Financial Impact

2 Economic Development: Job Creation/Preservation

Sky Harbour will preserve or create 600+ jobs in DeKalb County



2 ESG

Sky Harbour PDK will feature the Sky Harbour Academy training program

Paid ground crew training for a lifelong career in the high-paying aviation industry; Hundreds of jobs for the local community

- Sky Harbour Academy recruits members of disadvantaged and underrepresented communities with an interest in aviation.
- Sky Harbour provides full training and certification as line service technicians and CSRs.
- All expenses are paid, including certification fees and personal study stipends.
- Assistance with placement in high-paying aviation jobs.

~300 trained individuals ready for a career in aviation industry



Ground Operator Training at SGR airport

Indicative Partner Organizations



YWCA ... Plus, Community Colleges and Technical Schools with Aviation Programs

2 ESG

Sky Harbour PDK will house a Tuskegee Airmen flight discovery / training facility



3 Sustainability: Electric Aviation

Sky Harbour's Electric Aviation infrastructure will position PDK as an EVTOL leader



3 Noise Reduction & Pollution Reduction

A Sky Harbour campus will reduce noise and aircraft emissions at PDK by eliminating a significant number of repo flights

Rebasing Repositioning aircraft could reduce noise by ~42%

- Thousands of repo flights in 2022
- Noisiest flights for PDK Community
 - Low altitude
 - High Speed
 - Straight Lines
- Sky Harbour = up to 42% noise reduction

Repo aircraft contributed 85 noise complaints in 2022

Reposition Flights: Low, Fast, and Direct = Loud

Aircraft: Falcon 900

Repo route: LZU to PDK
Average speed: 200 mph
Avg. altitude: 3000 ft
Base: LZU

Aircraft: Hawker 900XP

Repo route: PDK to FTY
Average speed: 250 mph
Avg. altitude: 2500 ft
Base: FTY

SkyHarbour

Thank You